

**KEDIA** ADVISORY



# DAILY ENERGY REPORT

28 Aug 2025

- CRUDE OIL
- NATURAL GAS



**Kedia Stocks & Commodities Research Pvt. Ltd.**

Research Advisory | White Labelling | Digital Marketing



## MCX UPDATE

Commodity	Expiry	Open	High	Low	Close	% Change
CRUDEOIL	19-Sep-25	5575.00	5629.00	5558.00	5618.00	0.92
CRUDEOIL	20-Oct-25	5547.00	5603.00	5537.00	5589.00	0.83
CRUDEOILMINI	19-Sep-25	5571.00	5631.00	5560.00	5618.00	0.88
CRUDEOILMINI	20-Oct-25	5550.00	5605.00	5539.00	5588.00	0.74
NATURALGAS	25-Sep-25	245.10	255.80	244.50	254.40	3.92
NATURALGAS	28-Oct-25	275.70	284.70	274.90	283.60	3.09
NATURALGAS MINI	25-Sep-25	245.10	255.80	244.30	254.40	221.57
NATURALGAS MINI	28-Oct-25	275.60	284.50	275.00	283.60	-86.55

## INTERNATIONAL UPDATE

Commodity	Open	High	Low	Close	% Change
Crudeoil \$	63.31	64.23	62.95	63.80	0.89
Natural Gas \$	2.8270	2.9140	2.7770	2.8660	3.01
Lme Copper	9854.37	9865.00	9736.50	9762.00	-0.87
Lme Zinc	2808.26	2820.70	2759.10	2763.45	-1.59
Lme Aluminium	2617.55	2640.85	2602.60	2638.20	0.60
Lme Lead	1986.57	1996.75	1984.43	1985.43	-0.20
Lme Nickel	15248.75	15345.50	15040.63	15100.38	-1.08

## OPEN INTEREST SNAPSHOT

Commodity	Expiry	% Change	% Oi Change	Oi Status
CRUDEOIL	19-Sep-25	0.92	-1.84	Short Covering
CRUDEOIL	20-Oct-25	0.83	8.97	Fresh Buying
CRUDEOILMINI	19-Sep-25	0.88	-3.00	Short Covering
CRUDEOILMINI	20-Oct-25	0.74	-1.59	Short Covering
NATURALGAS	25-Sep-25	3.92	-14.26	Short Covering
NATURALGAS	28-Oct-25	3.09	16.97	Fresh Buying
NATURALGAS MINI	25-Sep-25	3.88	221.57	Fresh Buying
NATURALGAS MINI	28-Oct-25	3.05	-86.55	Short Covering

## Technical Snapshot



**SELL CRUDEOIL SEP @ 5650 SL 5750 TGT 5550-5450. MCX**

## Observations

Crudeoil trading range for the day is 5531-5673.

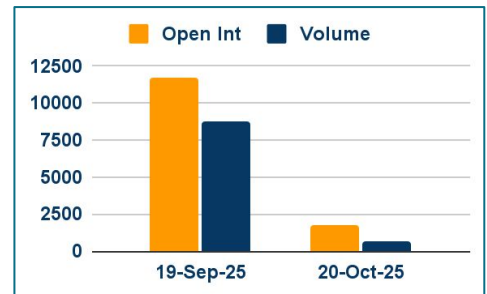
Crude oil rises on supply risks from Ukraine strikes, possible new US sanctions on Russian oil.

Crude oil inventories in the US fell by 2.392 million barrels to 418.3 million barrels in the week ended August 22.

Russia has revised up its crude oil export plan from western ports by 200,000 barrels per day in August.

Trump has renewed his threat to impose sanctions on Russia if there is no progress towards a peace deal in the next two weeks.

## OI &amp; Volume



## Spread

Commodity	Spread
CRUDEOIL OCT-SEP	-29.00
CRUDEOILMINI OCT-SEP	-30.00

## Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
CRUDEOIL	19-Sep-25	5618.00	5673.00	5646.00	5602.00	5575.00	5531.00
CRUDEOIL	20-Oct-25	5589.00	5642.00	5615.00	5576.00	5549.00	5510.00
CRUDEOILMINI	19-Sep-25	5618.00	5674.00	5646.00	5603.00	5575.00	5532.00
CRUDEOILMINI	20-Oct-25	5588.00	5643.00	5615.00	5577.00	5549.00	5511.00
Crudeoil \$		63.80	64.94	64.37	63.66	63.09	62.38



## Technical Snapshot



**SELL NATURALGAS SEP @ 258 SL 263 TGT 253-250. MCX**

## Observations

Naturalgas trading range for the day is 240.3-262.9.

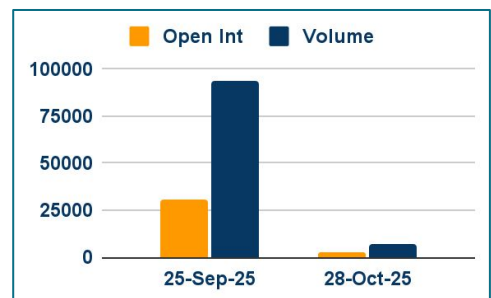
Natural gas rose buoyed by bargain buying and strong LNG export flows.

The average amount of gas flowing to the eight big U.S. LNG export plants has risen to 15.9 bcfd so far in August.

Average gas demand in the Lower 48 states, would ease from 111.1 bcfd to 107.1 bcfd next week and 104.3 bcfd in two weeks.

Average gas output in the Lower 48 states had risen to 108.5 bcfd so far in August, up from a record monthly high of 107.8 bcfd in July

## OI &amp; Volume



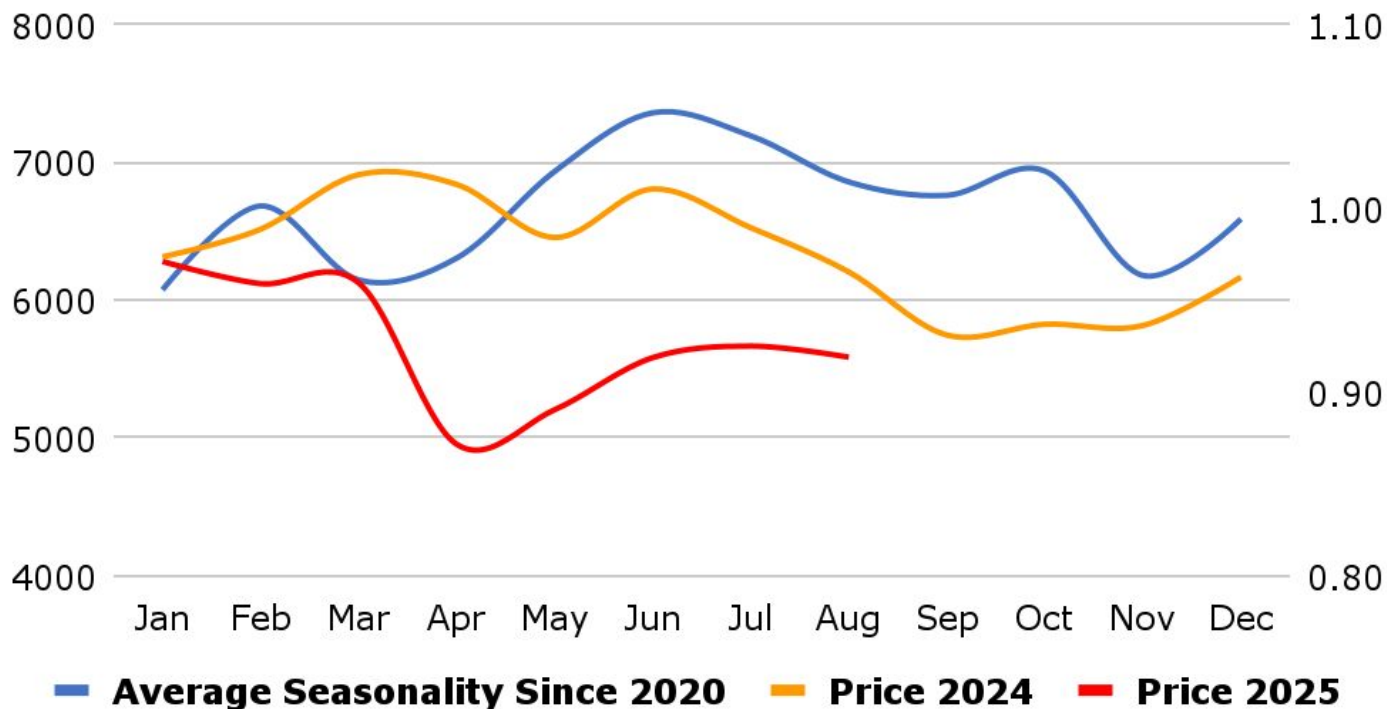
## Spread

Commodity	Spread
NATURALGAS OCT-SEP	29.20
NATURALGAS MINI OCT-SEP	29.20

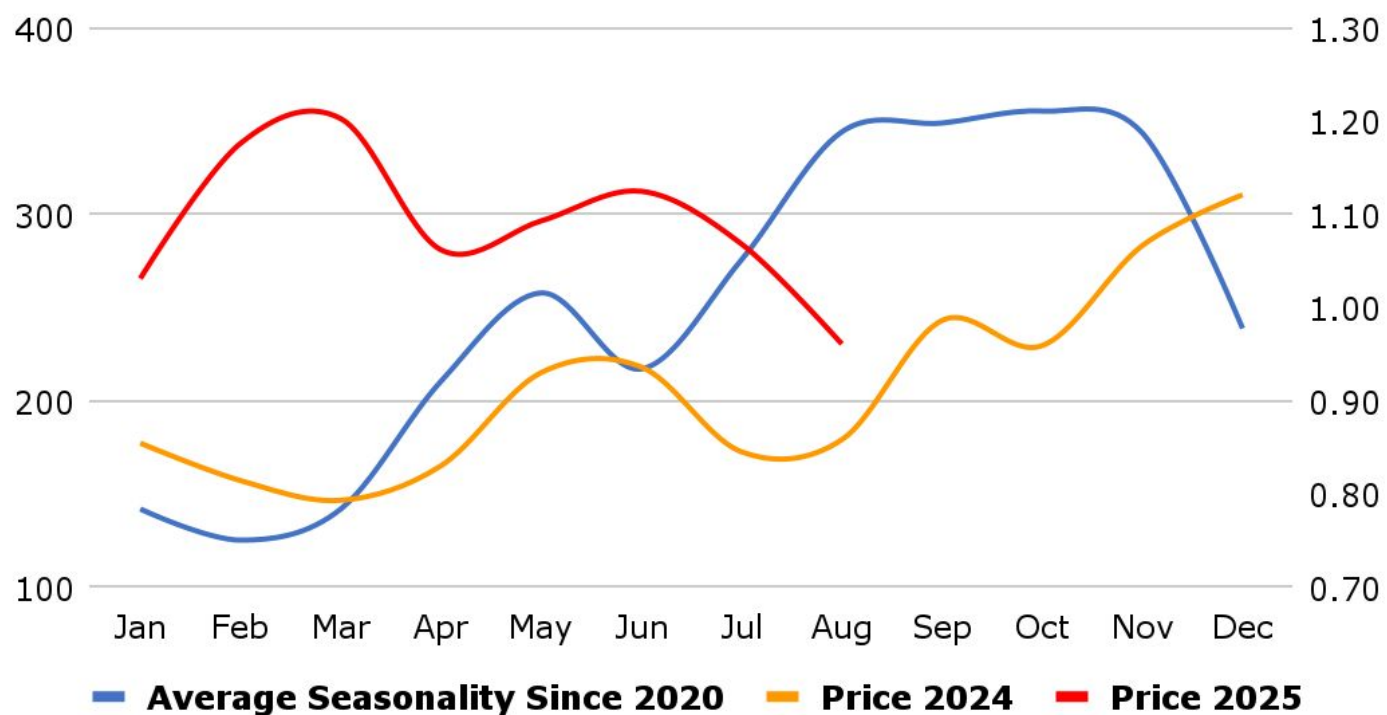
## Trading Levels

Commodity	Expiry	Close	R2	R1	PP	S1	S2
NATURALGAS	25-Sep-25	254.40	262.90	258.70	251.60	247.40	240.30
NATURALGAS	28-Oct-25	283.60	290.90	287.30	281.10	277.50	271.30
NATURALGAS MINI	25-Sep-25	254.40	264.00	260.00	252.00	248.00	240.00
NATURALGAS MINI	28-Oct-25	283.60	290.90	287.30	281.10	277.50	271.30

## MCX Crude Oil Seasonality



## MCX Natural Gas Seasonality



## Economic Data

Date	Curr.	Data
Aug 25	EUR	German ifo Business Climate
Aug 25	EUR	Belgian NBB Business Climate
Aug 25	USD	New Home Sales
Aug 26	USD	Core Durable Goods Orders m/m
Aug 26	USD	Durable Goods Orders m/m
Aug 26	USD	HPI m/m
Aug 26	USD	S&P/CS Composite-20 HPI y/y
Aug 26	USD	CB Consumer Confidence
Aug 26	USD	Richmond Manufacturing Index
Aug 27	EUR	German GfK Consumer Climate
Aug 27	USD	Crude Oil Inventories
Aug 28	EUR	M3 Money Supply y/y
Aug 28	EUR	Private Loans y/y

Date	Curr.	Data
Aug 28	USD	Prelim GDP Price Index q/q
Aug 28	USD	Pending Home Sales m/m
Aug 28	USD	Natural Gas Storage
Aug 29	EUR	French Prelim GDP q/q
Aug 29	EUR	Spanish Flash CPI y/y
Aug 29	EUR	German Unemployment Change
Aug 29	EUR	Italian Prelim CPI m/m
Aug 29	USD	Core PCE Price Index m/m
Aug 29	USD	Goods Trade Balance
Aug 29	USD	Personal Income m/m
Aug 29	USD	Personal Spending m/m
Aug 29	USD	Prelim Wholesale Inventories m/m
Aug 29	USD	Chicago PMI

## News you can Use

Global central bankers gathered at a U.S. mountain resort over the weekend are starting to fear that the political storm surrounding the Federal Reserve may engulf them too. U.S. President Donald Trump's efforts to reshape the Fed to his liking and pressure it into interest rate cuts have raised questions about whether the U.S. central bank can preserve its independence and inflation-fighting credentials. Trump, frustrated by the legal protections given to the Fed's leadership and the long terms for Board of Governors members meant to outlast any given president, has put intense pressure on Chair Jerome Powell to resign and is pushing to oust another board member, Governor Lisa Cook. If the world's most powerful central bank were to yield to that pressure, or Trump finds a playbook for removing its members, a dangerous precedent would be set from Europe to Japan, where established norms for the independence of monetary policy may then come under new attack from local politicians. "The politically motivated attacks on the Fed have a spiritual spillover to the rest of the world, including Europe," European Central Bank policymaker Olli Rehn, from Finland, said on the sidelines of the Fed's annual symposium in Jackson Hole, Wyoming.

Bank of Japan Governor Kazuo Ueda said wage hikes are spreading beyond large firms and likely to keep accelerating due to a tightening job market, signaling his optimism that conditions for another interest rate hike were falling into place. The remarks are likely to reinforce market expectations that the central bank will resume a rate hike cycle, which was put on pause due to concern over the fallout from U.S. tariffs on the export-reliant economy, later this year. Despite Japan's dwindling working-age population, wage growth remained stagnant for decades due to "entrenched deflationary expectations" that discouraged companies from raising prices and pay, Ueda said at a panel held during the Federal Reserve's annual conference in Jackson Hole, Wyoming. Now, wages are rising and labor shortages have become "one of our most pressing economic issues," as global inflation caused by the COVID-19 pandemic served as an external shock that broke Japan out of a deflationary equilibrium, he said. Ueda spoke as part of a panel including Bank of England Governor Andrew Bailey and European Central Bank President Christine Lagarde addressing labor market challenges developing in their economies.



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